

**8th Supplemental Offering Document
Of
NBP Financial Sector Fund (NFSF)**

| SOD Reference | Effective Date of SOD | Brief Detail of Objective of SOD | Approval date of SECP (in cases where SECP Approval is mandatory) | Only Required in Case of Launch/Re-Launch of the Plans | | |
|---------------|-----------------------|---|---|--|---------------------------------|--|
| | | | | Launch/tentative launch date (In case of Plan) | Maturity date (In case of Plan) | Current status i.e. Launched/Approved/Re-opening/Matured (in case of Plan) |
| 1 | 15-Nov-2019 | Change of Fund Name | 26-Sep-2019 | NOT APPLICABLE | | |
| 2 | 14-Oct-2019 | Change in SwifPay Limit | Intimation | | | |
| 3 | 12-Nov-2019 | Change in ownership of NBP Funds. | Intimation | | | |
| 4 | 24-Jul-2020 | Change in Front End Load | Intimation | | | |
| 5 | 25-Mar-2021 | Dividend distribution to be align with Regulation 63 of NBFC Regulation | Intimation | | | |
| 6 | 08-Apr-2022 | Change in Front End Load | Intimation | | | |
| 7 | 11-Jan-2025 | Change in Management Fee | 10-Dec-2024 | | | |

Key Fact Statement of
(NBP Financial Sector Fund)
Type (Open end)
 (Equity)
Managed by (NBP Fund Management Limited)
Risk Profile: High

Issuance Date: 23-June-2025 (Updated till 8 Supplemental Offering Document W.E.F 01-July-2025)

1. DISCLAIMER

Before you invest, you are encouraged to review the detailed features of the Fund in the offering document and/or Monthly Fund Manager Report.

2. KEY ATTRIBUTES

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|--|---|
| Investment objective of CIS | To provide investors with long term capital growth from an actively managed portfolio of listed equities belonging to the Financial Sector. |
| Authorized investment avenues | 1: Listed equities belonging to Financial Sector 2: Bank deposits 3: Government Securities |
| Launch date of CIS | 14-February-2018 |
| Minimum Investment Amount | Growth Units: Rs 10,000 Income Units : Rs 100,000 |
| Duration (Perpetual/Fixed Maturity) | Perpetual |
| Performance Benchmark | KSE 30 Index (Total Return Index) |
| IPO/Subscription Period | 14-February-2018 |
| Subscription/Redemption Days and Timings | Monday to Thursday - 09:00AM – 03:00PM Friday - 09:00AM – 03:00PM |
| Types/ classes of units | (a) Class “A” Units shall be issued to the Pre-IPO Investors (b) Class “B” Units shall be issued to investors during the Initial Period. (c) Class “C” Units shall be issued to investors after the Initial Period. (d) Class “D” re-investment of Cash Dividend |
| Management Fee (% Per Annum) | Up to 3% per annum basis of the average daily net assets |

3. BRIEF INFORMATION ON THE PRODUCT CHARGES

| 1. Front End Load (FEL) | Distribution Channel | Percentage |
|-------------------------|--------------------------------------|-------------------------------|
| | | Direct Investment through AMC |
| | Digital Platform of AMC/ Third party | Up to 1.5% |
| 2. Redemption Charge | Type of charge | Percentage |
| | Back end Load | NIL |
| | Contingent Load | NIL |

Total Expense Ratio (TER)

Investors are advised to consult the Fund Manager Report (FMR) for the latest information pertaining to the updated TER.

Applicable Taxes

Disclaimer- Income earned in the form of dividend or capital gain shall be charged at a rate as specified in Income Tax Ordinance 2001.

3. KEY STAKEHOLDERS

1. Asset Management Company (NBP Fund Management Limited – 7th Floor, Clifton Diamond Building Block No. 4, Scheme No. 5, Clifton, Karachi.
 2. Trustee (Central Depository Company of Pakistan Limited - CDC House, 99 B, Block B, SMCHS, Main Shakra-e-Faisal, Karachi); and
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Effective from 01-July-2025 following amendments have been made in the Offering Document of NBP Financial Sector Fund

1. Sub Clause 6.4 Other Cost and expenses under Main Clause 6 “FEE & CHARGES “of the Offering Document of NBP Financial Sector Fund is amended and read as follows

The following other expenses may be payable out of the Fund Property

- (i) Listing fee payable to the stock exchange, including renewals.
- (ii) Charges and levies of stock exchange, national clearing company and settlement company and central depository company of Pakistan
- (iii) Rating fee of Collective Investment Scheme payable to approved rating agency
- (iv) Auditors' Fees and out of pocket expenses billed by them
- (v) Fees payable to the Commission.
- (vi) Brokerage and transaction Costs related to investing and disinvesting of the assets of each Investment Plan under the Collective Investment Scheme;
- (vii) Expenses incurred by the Trustee in effecting the registration of all registerable assets in the name of the trustee.
- (viii) Legal and related costs incurred in protecting the interests of the Unit Holders of collective investment scheme.
- (ix) Bank charges, financing and financial costs;
- (x) Taxes, fees, duties and other charges applicable to each Investment Plan under the Collective Investment Scheme on its income or its properties, including taxes, fees, duties and other charges levied by a foreign jurisdiction on investments made overseas;
- (xi) any other expense or charge as may be allowed by the Commission

2. Insertion of New Sub Clause 6 .5 Total Expenses Ratio under Main Clause 6 “FEE & CHARGES “of the Offering Document of NBP Financial Sector Fund

TOTAL EXPENSE RATIO

Total Expense Ratio shall be made as per the following format

| Management Fee | Regulatory Fee | Trustee Fee and Custody Charges | Levies and Taxes | Transaction Expenses (Broker,Bank,PSX, CDC,NCCPL etc.) | Third Party Expenses (Auditor,Rating Agency,Legal Advisor) | Other Expenses | Total TER with levies | Total TER without levies |
|----------------|----------------|---------------------------------|------------------|--|--|----------------|-----------------------|--------------------------|
| a% | b% | c% | d% | e% | f% | g% | (a+b+c+d+e+f+g)% | (a+b+c+e+f+g)% |

3. Insertion of New Sub Clause 6 .5 Total Expenses Ratio under Main Clause 6 “FEE & CHARGES “of the Offering Document of NBP Financial Sector Fund

TOTAL EXPENSE RATIO

Total Expense Ratio shall be made as per the following format

| Management Fee | Regulatory Fee | Trustee Fee and Custody Charges | Levies and Taxes | Transaction Expenses (Broker,Bank,PSX, CDC,NCCPL etc.) | Third Party Expenses (Auditor,Rating Agency,Legal, Shariah Advisor) | Other Expenses | Total TER with levies | Total TER without levies |
|----------------|----------------|---------------------------------|------------------|--|---|----------------|-----------------------|--------------------------|
| a% | b% | c% | d% | e% | f% | g% | (a+b+c+d+e+f+g)% | (a+b+c+e+f+g)% |

4. Annexure B of the Offering Document of NBP Financial Sector Fund is amended and read as follows

Current Level of Management Fee

Up to 3.00% per annum basis of the average daily net assets