

23rd Supplemental Offering Document
Of
NBP Mahana Amdani Fund (NMAF)

SOD Reference	Effective Date of SOD	Brief Detail of Objective of SOD	Approval date of SECP (in cases where SECP Approval is mandatory)	Only Required in Case of Launch/Re-Launch of the Plans		
				Launch/tentative launch date (In case of Plan)	Maturity date (In case of Plan)	Current status i.e. Launched/Approved/Re-opening/Matured (in case of Plan)
1	27-June-2011	Changes in Investment policy and addition of common account	27-May-11			
2	25-Sep-2012	Change in Load Structure	09-Aug-12			
3	21-Dec-2012	Change in Load Structure	13-Dec-12			
4	12-Feb-2013	Amendment in Amount of Investment – Initial & Subsequent	04-Feb-13			
5	07-Aug-2013	Change in Load Structure	30-Jul-13			
6	17-Jan-2014	Change in Load Structure	09-Jan-14			
7	20-Dec-2014	Amendment in Investment Policy & Authorized Investments	22-Sep-14			
8	03-Nov-2016	Change in Benchmark	03-Oct-16			
9	02-Jan-2017	Change in Load Structure	23-Dec-16			
10	16-Mar-2018	Change in Load Structure	08-Mar-18			
11	25-April-2019	Change of Fund Name	04-Apr-19			
12	14-Oct-2019	Change in Swift Pay Limit	Intimation			
13	21-Jan-2020	Amendment of Ownership & Fees	Intimation			
14	25-Feb-2020	Change in Load Structure	Intimation			
15	24-Apr-2020	Change in Authorized Investments	24-Mar-20			
16	24-July-2020	Change in Load Structure	Intimation			
17	25-Feb-2021	Changes in Authorized Investments	15-Jan-21			
18	25-Mar-2021	Addition of Health Takaful Clause & Amendment in Determination of Distributable Income	Intimation			
19	31-Mar-2022	Change in Load Structure	Intimation			
20	17-May-2022	Change in Load Structure	Intimation			
21	09-Dec-24	Change in Management Fee	05-Nov-24			
22	24-Jan-25	Change in Benchmark under Direction 24 of 2024	Intimation			

Not Applicable

Key Fact Statement of
(NBP Mahana Amdani Fund)
Type (Open end)
(Income)
Managed by (NBP Fund Management Limited)
Risk Profile: Moderate

Issuance Date: 23-June-2025 (Updated till 23 Supplemental Offering Document W.E.F 01-July-2025)

1. DISCLAIMER

Before you invest, you are encouraged to review the detailed features of the Fund in the offering document and/or Monthly Fund Manager Report.

2. KEY ATTRIBUTES

Investment objective of CIS	To minimize risk, preserve capital and generate a reasonable return along with a high degree of liquidity from a portfolio primarily constituted of bank deposits and money market instruments.
Authorized investment avenues	1: Government securities/Government backed sukus exceeding 90 days 2: Bank deposits excluding TDRs & government securities less than 90 days 3:TDRs & other placements with banks,Certificates of Investment (COI)/ Letter of Placement (LOP) / Deposits (COD) / Certificates of Musharika (COM) & other money market instruments issued by Financial Institutions; 5: Reverse REPO” against Government Securities with Financial Institutions 6: Commercial Papers, short term sukus etc and any other money market securities; 7: Margin Trading System (MTS); 8: Any investment, which may be authorized by the Commission but does not include restricted investments
Launch date of CIS	21-November-2009
Minimum Investment Amount	Growth Units: Rs 1,000 Income Units: Rs 100,000
Duration (Perpetual/Fixed Maturity)	Perpetual
Performance Benchmark	75% six (6) months KIBOR + 25% six (6) months average of the highest rates on savings accounts of three (3) AA rated scheduled Banks as selected by MUFAP
IPO/Subscription Period	10-November-2009 to 21-November-2009
Subscription/Redemption Days and Timings	Monday to Friday – 09:00AM – 05:30PM
Types/ classes of units	I. Class “A” (Restricted/Core Units) issued to the Core Investors II. Class “B” Units being offered and issued during the Private Placement and Initial Offer of Period (IPO) III. Class “C” Units, which shall be offered and issued after the Initial Period of Offer
Management Fee (% Per Annum)	Up to 1.50% per annum basis of the average daily net assets

3. BRIEF INFORMATION ON THE PRODUCT CHARGES

1. Front End Load (FEL)	Distribution Channel	Percentage
	Direct Investment through AMC	Individual with takaful coverage: Amount up to Rs.5 million: 3% Amount over and above Rs.5 million: 1% Individual under Health Takaful

		Plan: Amount up to Rs. 4 million: 3%, Amount over and above Rs.4 million: 1% Others: 1%
	Digital Platform of AMC/ Third party	0%
2. Redemption Charge	Type of charge	Percentage
	Back end Load	Nil
	Contingent Load	Nil

Total Expense Ratio (TER)

Investors are advised to consult the Fund Manager Report (FMR) for the latest information pertaining to the updated TER.

Applicable Taxes

Disclaimer- Income earned in the form of dividend or capital gain shall be charged at a rate as specified in Income Tax Ordinance 2001.

3. KEY STAKEHOLDERS

1. Asset Management Company (NBP Fund Management Limited – 7th Floor, Clifton Diamond Building Block No. 4, Scheme No. 5, Clifton, Karachi.
 2. Trustee (Central Depository Company of Pakistan Limited - CDC House, 99 B, Block B, SMCHS, Main Shakra-e-Faisal, Karachi); and
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Effective from 01-July-2025 following amendments have been made in the Offering Document of NBP Mahana Amdani Fund

1. Sub Clause 6.3.1 Other costs and expenses to be charged to and borne by the Trust under Main Clause 6 "FEE & CHARGES "of the Offering Document of NBP Mahana Amdani Fund is amended and read as follows

The following other expenses may be payable out of the Fund Property

- (i) Listing fee payable to the stock exchange, including renewals.
- (ii) Charges and levies of stock exchange, national clearing company and settlement company and central depository company of Pakistan
- (iii) Rating fee of Collective Investment Scheme payable to approved rating agency
- (iv) Auditors' Fees and out of pocket expenses billed by them
- (v) Fees payable to the Commission.
- (vi) Brokerage and transaction Costs related to investing and disinvesting of the assets of each Investment Plan under the Collective Investment Scheme;
- (vii) Expenses incurred by the Trustee in effecting the registration of all registerable assets in the name of the trustee.
- (viii) Legal and related costs incurred in protecting the interests of the Unit Holders of collective investment scheme.
- (ix) Bank charges, financing and financial costs;
- (x) Taxes, fees, duties and other charges applicable to each Investment Plan under the Collective Investment Scheme on its income or its properties, including taxes, fees, duties and other charges levied by a foreign jurisdiction on investments made overseas;
- (xi) any other expense or charge as may be allowed by the Commission

2. Insertion of New Sub Clause 6 .4 Total Expenses Ratio under Main Clause 6 "FEE & CHARGES "of the Offering Document of NBP Mahana Amdani Fund

TOTAL EXPENSE RATIO

Total Expense Ratio shall be made as per the following format

Management Fee	Regulatory Fee	Trustee Fee and Custody Charges	Levies and Taxes	Transaction Expenses (Broker,Bank,PSX,CD C,NCCPL etc.)	Third Party Expenses (Auditor,R ating Agency,Legal Advisor)	Other Expenses	Total TER with levies	Total TER without levies
a%	b%	c%	d%	e%	f%	g%	(a+b+c+d+e+f +g)%	(a+b+c+e+f +g)%

3. Annexure B of the Offering Document of NBP Mahana Amdani Fund is amended and read as follows

Current Level of Management Fee

Up to 1.50% per annum basis of the average daily net assets