

***15<sup>th</sup> SUPPLEMENTAL OFFERING DOCUMENT***  
***OF***  
***NBP INCOME OPPORTUNITY FUND***

SOD Reference	Effective Date of SOD	Brief Detail of Objective of SOD	Approval date of SECP (in cases where SECP Approval is mandatory)	Only Required in Case of Launch/Re-Launch of the Plans		
				Launch/tentative launch date (In case of Plan)	Maturity date (In case of Plan)	Current status i.e. Launched/Approved/Re-opening/Matured (in case of Plan)
1	16-Dec-2010	Align the Objective and investment policy and other changes as per Circular 7 & directive no SECP/SCD/1/A C/2008-1026 dated Dec 01,2008.	14-Dec-2010	<b>NOT APPLICABLE</b>		
2	02-Jun-2011	To align changes in accordance with Circular 16 of 2010, the Risk Disclosure, Contingent Load and dealing days etc.	27-May-2011			
3	10-Apr-2013	Change in Definition of " <i>Subscription Day</i> "	11-Mar-2013			
4	02-Apr-2014	Change in Front End Load	03-Mar-2014			
5	11-Aug-2014	Change in Authorized Investments	11-Jul-2014			
6	23-Jan-2017	Change in Front End Load	23-Dec-2016			
7	09-Apr-2018	Change in Front End Load	08-Mar-2018			
8	28-Jun-2019	Change of Fund Name	29-May-2019			
9	21-Oct-2019	Increase in Swift Pay Limit	Intimation			
10	12-Nov-2019	Change in ownership of NBP Funds.	Intimation			
11	24-Jul-2020	Change in Front End Load	Intimation			
12	25-Mar-2021	Dividend distribution to be align with Regulation 63 of NBFC Regulation	Intimation			
13	08-Apr-2022	Change in Front End Load	Intimation			
14	25-May-2022	Change in Front End Load	Intimation			

Effective from 11<sup>th</sup> January, 2025 following changes are made. The revised Clauses read as follows:

Ref No of Consolidated OD	Revised Clause
4.12(a)	Unit Holder may, subject to the law, transfer any Units held by them either in case of succession (Transmission) or as a gift (blood relation or spouse). The transfer as a gift shall be carried out after the Management Company/Transfer Agent has been satisfied that all the requisite formalities including the payment of any taxes and duties have been complied with.
4.12(b)	Deleted
Annexure B	<p><b><u>CURRENT LEVEL OF MANAGEMENT FEE</u></b></p> <p>Up to 2.25% of daily net assets subject to Total Expense Ratio limit prescribed by Rules and Regulations.</p> <p>The Management will disclose the actual Management Fee charged for the month in the monthly Fund Manager Report as a percentage of average net assets.</p>