

11th SUPPLEMENTAL OFFERING DOCUMENT
OF
NBP GOVERNMENT SECURITIES FUND - I

| SOD Reference | Effective Date of SOD | Brief Detail of Objective of SOD | Approval date of SECP (in cases where SECP Approval is mandatory) | Only Required in Case of Launch/Re-Launch of the Plans | | |
|---------------|-----------------------|---|---|--|---------------------------------|--|
| | | | | Launch/tentative launch date (In case of Plan) | Maturity date (In case of Plan) | Current status i.e. Launched/Approved/Re-opening/Matured (in case of Plan) |
| 1 | 03-Feb-23 | To obtain approval to launch NGSP-II | 27-Jan-23 | 28-Feb-23 | 10-Sep-24 | Matured |
| 2 | 03-Feb-23 | To obtain approval to launch NGSP-III | 27-Jan-23 | 27-Mar-23 | 29-Aug-23 | Matured |
| 3 | 21-Oct-19 | Increase in Swift Pay Limit | Intimation | N/A | | |
| 4 | 05-Nov-19 | Change in Trustee Fee | Intimation | | | |
| 5 | 25-Mar-21 | Dividend distribution to be align with Regulation 63 of NBFC Regulation | Intimation | | | |
| 6 | 27-Mar-23 | To obtain approval to launch NGSP-IV | 20-Mar-23 | 10-May-23 | 29-Aug-23 | Matured |
| 7 | 05-May-23 | To obtain approval to launch NGSP-V | 28-Apr-23 | 17-May-23 | 03-Jan-24 | Matured |
| 8 | 16-May-23 | Change in Subsequent Minimum Amount for Investment | Intimation | N/A | | |
| 9 | 14-Jun-23 | To obtain approval to launch NGSP-VI | 07-Jun-23 | 04-Oct-23 | 10-Sep-24 | Matured |
| 10 | 08-Sep-23 | To make NGSP-IV Perpetual in nature | 01-Sep-23 | N/A | | |

Effective from 11th January, 2025 following changes are made. The revised Clauses read as follows:

| Ref No of Consolidated OD | Revised Clause |
|----------------------------------|--|
| 4.9.4 | Unit Holder may, subject to the law, transfer any Units held by them either in case of succession (Transmission) or as a gift (blood relation or spouse). The transfer as a gift shall be carried out after the Management Company/Transfer Agent has been satisfied that all the requisite formalities including the payment of any taxes and duties have been complied with. |
| 4.9.5 | Deleted |
| Annexure B | <u>CURRENT LEVEL OF MANAGEMENT FEE</u> Up to 2.25% of daily net assets subject to Total Expense Ratio limit prescribed by Rules and Regulations. The Management will disclose the actual Management Fee charged for the month in the monthly Fund Manager Report as a percentage of average net assets. |