

2nd SUPPLEMENTAL OFFERING DOCUMENT

OF

NBP MUSTAHKAM FUND

Category of Plan	Risk Profile	Risk of Principal Erosion
Fixed Rate / Return	Very Low	Principal at Very low risk

**Second Supplemental Offering Document
of
NBP Mustahkam Fund (NMF)**

**MANAGED BY
NBP FUND MANAGEMENT LIMITED**

[An Asset Management Company Registered under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003]

The NBP Mustahkam Fund (the Fund/the Scheme/the Trust/the Unit Trust/NMF) has been established through a Trust Deed (the Deed) dated **23rd August 2022** under the Sindh Trust Act, 2020 as amended vide Sindh Trusts (Amendment) Act, 2021 entered into and between NBP Fund Management Limited, the Management Company, and Central Depository Company of Pakistan Limited, the Trustee and is authorized under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003 (the “Rules”) and Non-Banking Finance Companies and Notified Entities Regulations, 2008 (“Regulations”).

1. Names & Benchmark of Upcoming Plan:

The Management Company shall launch additional plan namely

- *NBP Fixed Term Munafa Plan – IV (NFTMP-IV)*

The Benchmark of the plan shall be comparable with the investment avenue of the similar term with the maturity of the plan. The benchmark of the plan is described below:

Plan Name	NBP Fixed Term Munafa Plan – IV
Indicative Maturity	Up to 1 year
Benchmark	PKRV rates in line with the Maturity of the plan

2. Authorized Investments of the Upcoming Plan:

The Authorized Investments for the upcoming Allocation Plan (*NFTMP-IV*) shall remain the same as provided for in the Offering Document of NMF, with provision for changes reflecting the maturity of the plans, as and where required.

Authorized Investments	Entity / Instruments Rating	Maximum Exposure	Minimum Exposure
A. Government Securities / Government Guaranteed Securities.	N/A	100%	0%
B. Cash at Bank (excluding TDRs) with Banks	AA	100%	0%
C. Placements with Banks & DFI's*	AA	100%	0%

**The maturity of the Placements shall not exceed that of the plan*

3. Initial Maturity Provision:

Initial Maturity : Management Company may launch NFTMP-IV with initial maturity date which shall be announced at the time of launch of allocation plan.

However, the Allocation Plan may be rolled over and Management Company may announce a subsequent Initial Maturity for certain period where the management company feels appropriate in the interest of unit holders. During the extended period, Unit Holders shall have the option to either remain invested in the allocation plan or exit the allocation plan. However, exit before Initial maturity/ subsequent maturities shall be subject to applicable Contingent Load. At the time of rollover, the Management Company may announce a new Subscription period through notices to existing Unitholders and by placing notice on Management Company website. During subsequent subscription period, the Management Company shall issue units at Par value. At Maturity the amount may be transferred to Money Market Schemes managed by NBP Fund Management Limited.

The rollover of allocation plan/ change in initial maturity requires approval of the Commission.

4. Bank Accounts:

The names of the Bank accounts shall be as provided below or shall be those as directed by the Trustee, from time to time:

NFTMP-IV	<p>Bank Accounts: CDC Trustee NBP Mustahkam Fund - NBP Fixed Term Munafa Plan – IV or CDC Trustee NBP Funds</p> <p>For Purchase of Units:</p> <ul style="list-style-type: none">• Demand draft or Pay order in favor of NFTMP-IV: CDC Trustee NBP Mustahkam Fund - NBP Fixed Term Munafa Plan – IV• Online transfer to Bank Account(s) of NFTMP-IV : CDC Trustee NBP Mustahkam Fund - NBP Fixed Term Munafa Plan – IV• Cheque (account payee only marked in favor of) NFTMP-IV: CDC Trustee NBP Mustahkam Fund - NBP Fixed Term Munafa Plan – IV
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5. Management Fee and Contingent Load

The Management Fee & Contingent Load Shall remain the same as per the provisions of the Offering Document of NMF. All other terms and conditions as provided for in the Offering Document of NMF shall remain same.

6. Intimation of Maturity of Plan

NBP Fund Management Limited will convey the maturity of the plan prior to its launch to potential investors and Trustee.