

FIFTH SUPPLEMENTARY OFFERING DOCUMENT

NAFA FINANCIAL SECTOR INCOME FUND

Para No.	Existing Clause	Amended/ New Clause																											
Annexure 'B'	<p style="text-align: center;"><u>ANNEXURE B</u></p> <p style="text-align: center;"><u>CURRENT LEVEL OF FRONT-END AND BACK-END LOADS</u></p> <p style="text-align: center;"><u>% of NAV</u></p> <table> <tr> <td>Front End Load:</td><td>Amount less than Rs.16 million, Front end load is up to</td><td>0% to 1%</td></tr> <tr> <td></td><td>Amount equal to or more than Rs.16 million, Front end load is</td><td>0%</td></tr> <tr> <td colspan="2">Back End Load:</td><td>0%</td></tr> </table>	Front End Load:	Amount less than Rs.16 million, Front end load is up to	0% to 1%		Amount equal to or more than Rs.16 million, Front end load is	0%	Back End Load:		0%	<p style="text-align: center;"><u>ANNEXURE B</u></p> <p style="text-align: center;"><u>CURRENT LEVEL OF FRONT-END AND BACK-END LOADS</u></p> <p style="text-align: center;"><u>INVESTORS WITHOUT LIFE INSURANCE</u></p> <p style="text-align: center;"><u>% of NAV</u></p> <table> <tr> <td>Front End Load (Other)</td><td>Amount upto Rs.16 million, Front end load is up to</td><td>0% to 1%</td></tr> <tr> <td></td><td>Amount more than Rs.16 million, Front end load is</td><td>0%</td></tr> <tr> <td colspan="2">Back End Load:</td><td>0%</td></tr> </table> <table> <tr> <td>Front End Load (Individual)</td><td>Amount upto Rs.26 million, Front end load is up to</td><td>0% to 1%</td></tr> <tr> <td></td><td>Amount more than Rs.26 million, Front end load is</td><td>0%</td></tr> <tr> <td colspan="2">Back End Load:</td><td>0%</td></tr> </table>	Front End Load (Other)	Amount upto Rs.16 million, Front end load is up to	0% to 1%		Amount more than Rs.16 million, Front end load is	0%	Back End Load:		0%	Front End Load (Individual)	Amount upto Rs.26 million, Front end load is up to	0% to 1%		Amount more than Rs.26 million, Front end load is	0%	Back End Load:		0%
Front End Load:	Amount less than Rs.16 million, Front end load is up to	0% to 1%																											
	Amount equal to or more than Rs.16 million, Front end load is	0%																											
Back End Load:		0%																											
Front End Load (Other)	Amount upto Rs.16 million, Front end load is up to	0% to 1%																											
	Amount more than Rs.16 million, Front end load is	0%																											
Back End Load:		0%																											
Front End Load (Individual)	Amount upto Rs.26 million, Front end load is up to	0% to 1%																											
	Amount more than Rs.26 million, Front end load is	0%																											
Back End Load:		0%																											

Note: No sales load is charged if the investor approaches directly for investment or where transactions are done online through a website.